

To: The Honorary Secretary
FINANCIAL PLANNING ASSOCIATION OF MALAYSIA (FPAM)
Unit 305, Block A, Pusat Dagangan Phileo Damansara I
Jalan 16/11 Off Jalan Damansara, 46350 Petaling Jaya, Selangor

FORM I

Note: Form to be submitted
by

NOMINATION FORM FOR ELECTION OF CHAPTER COMMITTEE

PROPOSER AND SECONDER

I, _____ Membership No: _____

Address _____

being a member of FPAM and **Perak Chapter**, hereby propose and nominate the following person to serve on the Chapter Committee.

I, _____ Membership No: _____ being a member of FPAM and its **Perak Chapter**, hereby second this nomination.

Name of nominee:

Signature of Proposer

Date:

Signature of Seconder

Date:

ACCEPTANCE FORM BY NOMINEE

I, the undersigned, being a Certified member or a Charter Member Representative of FPAM accepts the nomination to stand for election.

Name: _____

Certified Membership No: _____

Address: _____

Signature

Date:

| |
|-------------------|
| Photograph |
|-------------------|

BIODATA FORM FOR NOMINEE TO COMPLETE

Name: _____

Age: _____

NRIC No: _____

Correspondence Address: _____

Tel No: _____ Fax No: _____ E-mail: _____

| 1. Employment Record (Last 5 Years) | | | |
|--|-------------------|-----------------------|-----------------------------|
| Year | Designation/Title | Business/Organization | Experience/Responsibilities |
| | | | |

| 2. Educational Degrees Received | | |
|--|----------|----------------------------|
| Degree(s) | Date (s) | Educational Institution(s) |
| | | |

| 3. Professional Designations Received | | |
|--|---------|--------------------------|
| Designation(s) | Date(s) | Awarding Organization(s) |
| | | |

| 4. Licenses Received | | |
|-----------------------------|----------|---------------------------|
| License(s) | Date (s) | Awarding Organization (s) |
| | | |

| 5(i) List Relevant Professional Association/Industry/Community Service and Position Held | | |
|---|----------|--|
| Position(s) Held | Date (s) | Professional Association/ Industry/Community Service(s) |
| | | |
| (ii) Clearly describe areas of particular national or international leadership or prominence in your background | | |
| (iii) Please state briefly your general qualifications that will allow you to contribute to the mission of the Association via membership or the Board of Governors | | |

| 6. Media Experience and Published Works |
|---|
| Please list current and/or past media experience and books/magazine, articles/papers authored |
| |

| 7. Disclosure of Complaints Current and Past |
|---|
| Are you, or have you ever been, under notice for any complaints by clients or any regulatory agency which have led or may lead to legal, bankruptcy proceedings or disciplinary action? |
| Currently <input type="checkbox"/> Have been <input type="checkbox"/> No <input type="checkbox"/> |
| If you are currently under notice or you have been in the past, please briefly explain: |
| |

The above information is true and complete to the best of my knowledge.

Signature

Date

Return the completed form to:
Financial Planning Association of Malaysia
Unit 305 Block A Pusat Dagangan Phileo Damansara I
Jalan 16/11, Off Jalan Damansara
46350 Petaling Jaya, Selangor

| |
|--|
| For Office Use Status: Reviewed by: Date: |
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Note: Nominees are required to send in a typewritten biodata using the format shown above. Please expand and use extra sheets where necessary.

FINANCIAL PLANNING ASSOCIATION OF MALAYSIA

CHAPTER COMMITTEE CRITERIA

Criteria for candidates to be nominated.

A candidate must be/have:

1. A Certified member and current with membership fees.
2. Nominated and seconded by members of FPAM who are current with their membership fee.
3. The nominee must be of good standing and preferably has shown active interest in the Chapter area and its activities.
4. No record of civil, professional or regulatory proceedings taken against him/her.
5. Able to attend most meetings in a year, as well as, participate in its programmes.
6. Familiar with standard procedures and policies for directing non-profit committee.
7. A team player, willing to work toward consensus with fellow committee members.