



**BANGKOK – 15 OCTOBER 2018** – Financial Planning Standards Board Ltd. (FPSB), owner of the international CERTIFIED FINANCIAL PLANNER certification program outside of the United States, will assemble experts in financial planning and technology for an #FPtech (financial planning technology) Summit in Bangkok, Thailand on Wednesday, 17 October 2018.

Select sessions from the summit will be streamed live from the event on **17 October via Facebook**. Visit <https://www.facebook.com/fpsb1/> to watch the lineup:

- **The Disruptors: A Look at the Future of Financial Advice; 09:30-10:30\***  
Josh Golomick, Co-founder of Plenty; Rob Stanich, Global Banking and Financial Markets Offering Manager at IBM Watson Financial Services; and Rapee Sucharitakul, Secretary General of the Securities and Exchange Commission in Thailand will discuss robo-advice, artificial intelligence and fintech regulation.
- **Future-proofing the Profession; 10:45-11:45\***  
Dante De Gori, CFP, CEO of Financial Planning Association of Australia, and Joe Maugeri, CFP, Managing Director of Corporate Relations at CFP Board will discuss national fintech initiatives in the U.S. and Australia.
- **Fintech Regulation, Policy and Terminology; 15:15-15:45\***  
Hear from Anna Wallace, Head of Innovate at the Financial Conduct Authority about the International Organization of Securities Commissions' Fintech Network and regulatory views.

"FPSB's FPtech Summit brings key FPtech thought leaders and representatives from the global financial planning and fintech communities together to tackle the opportunities and challenges technology innovations create for the financial planning profession," said Noel Maye, CEO of Financial Planning Standards Board. "FPSB will use the FPtech Summit to further its strategy to promote financial planning as a human-led process, powered by technology."

*\*All times are local Bangkok time, GMT+7*

## **About Financial Planning Standards Board**

FPSB benefits the global community by establishing, upholding and promoting worldwide professional standards in financial planning. FPSB demonstrates its commitment to excellence with the marks of professional distinction—CFP, CERTIFIED FINANCIAL PLANNER and CFP Logo mark—which it owns outside the United States. FPSB has a nonprofit member organization in the following 26 territories: Australia, Austria, Brazil, Canada, Chinese Taipei, Colombia, France, Germany, Hong Kong, India, Indonesia, Ireland, Israel, Japan, Malaysia, New Zealand, the Netherlands, the People’s Republic of China, the Republic of Korea, Singapore, South Africa, Switzerland, Thailand, Turkey, the United Kingdom and the United States. For more, visit [fpsb.org](https://www.fpsb.org).

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**Media Contact:**

DeNesha Tellis

FPSB Director of Communications

+1-720-407-1913

[dtellis@fpsb.org](mailto:dtellis@fpsb.org)