

## SPECIAL ANNOUNCEMENT

# REVISION IN FPAM CE POINTS AND ACTIVITIES **EFFECTIVE 2018**

Continuing professional development is part of good professional practice. To support the broadening of scope of education, in line with changing landscape, FPAM has increased its list of Continuing Education Activities.

### WHAT IS NEW?

- Increase in list of activities
- Change in requirements from bi-annually to annually
- Annual requirement effective 2018 is 20 points per calendar year

# REVISION IN FPAM CE POINTS AND ACTIVITIES **EFFECTIVE 2018**

## Comparison and Purpose of Revision

OLD	NEW	PURPOSE
Associate Members of FPAM are required to complete 20 CE points every 2 years	Associate Members of FPAM are required to complete 15 CE points per calendar year	<ul style="list-style-type: none"> <li>To broaden the scope for continuing professional development</li> <li>To streamline the monitoring of continuing education requirements</li> <li>To facilitate the implementation of online CE monitoring.</li> </ul>
Certified Members are required to complete 30 CE points every 2 years	Certified Members are required to complete 20 CE points per calendar year	<ul style="list-style-type: none"> <li>Provided avenues for outstation members to accumulate points by participating in the local chapter activities.</li> </ul>

## Transition Process

YEAR OF RECERTIFICATION	ASSOCIATE MEMBERS	CERTIFIED MEMBERS
Biennial points 2016-2017 for 2018 recertification	Ensure you have 20 CE points from 2016-2017 by 31.12.2017	Ensure you have 30 CE points from 2016-2017 by 31.12.2017
2018 points for 2019 recertification	Ensure you have 15 CE points by 31.12.2018	Ensure you have 20 CE points by 31.12.2018
Gentle reminder:	Annual subscription of 4E Journal is 5 CE points which is included when you recertify.	

# Frequently Asked Questions (FAQs)

## 1. How can I collect my CE points?

CE ACTIVITIES	NEW CE POINTS
CE Courses conducted by FPAM Secretariat & Chapters	Remain the same
Membership Affinity Program Magazine Subscriptions - 4E Journal - Smart Investor - Money Compass  <b>NEW</b> Professional Tools - PlanPlus - Xpert ePlan - Finametrica	5 points 5 points 5 points  6 points 6 points 6 points
Writing articles relating to financial planning for FPAM's 4E Journal	5 points per article, *maximum 10/calendar year
<b>NEW</b> Contribution of articles representing FPAM to other publications	3 points per article, *maximum of 6/calendar year
Volunteer to assist FPAM Secretariat in organising events (excluding Chapters office bearers)	3 points per event, *maximum of 6/calendar year

CE ACTIVITIES	NEW CE POINTS
Design & development of CFP Certification Program course materials for FPAM's registered education providers	10 points/written module developed & completed. *Maximum 10/calendar year
Lecturing of CFP Certification Program Modules	1 point/hour of lecture conducted *Maximum 10/calendar year
FPAM Speaker/ Instructor/ Facilitator a) CE Workshops b) Financial Literacy Outreach Programs	1 point/hour of course conducted *Maximum 10/calendar year
FPAM Speaker/ Instructor/ Facilitator a) CE Workshops b) Financial Literacy Outreach Programs	1 point/hour of course conducted *Maximum 10/calendar year
Author of published books related to FPAM approved financial planning topics	10 points/book published *Maximum 10/calendar year

Effective 1<sup>st</sup> June 2018, FPAM will recognise Money Compass subscriptions



THANK YOU!