

## SPECIAL ANNOUNCEMENT

# REVISION IN FPAM CE POINTS AND ACTIVITIES **EFFECTIVE 2018**

Continuing professional development is part of good professional practice. To support the broadening of scope of education, in line with changing landscape, FPAM has increased its list of Continuing Education Activities.

### WHAT IS NEW?

- Increase in list of activities
- Change in requirements from bi-annually to annually
- Annual requirement effective 2018 is 20 points per calendar year

# REVISION IN FPAM CE POINTS AND ACTIVITIES **EFFECTIVE 2018**

## Comparison and Purpose of Revision

OLD	NEW	PURPOSE
Associate Members of FPAM are required to complete 20 CE points every 2 years	Associate Members of FPAM are required to complete 15 CE points per calendar year	<ul style="list-style-type: none"> <li>To broaden the scope for continuing professional development</li> <li>To streamline the monitoring of continuing education requirements</li> <li>To facilitate the implementation of online CE monitoring.</li> </ul>
Certified Members are required to complete 30 CE points every 2 years	Certified Members are required to complete 20 CE points per calendar year	<ul style="list-style-type: none"> <li>Provided avenues for outstation members to accumulate points by participating in the local chapter activities.</li> </ul>

## Transition Process

YEAR OF RECERTIFICATION	ASSOCIATE MEMBERS	CERTIFIED MEMBERS
Biennial points 2016-2017 for 2018 recertification	Ensure you have 20 CE points from 2016-2017 by 31.12.2017	Ensure you have 30 CE points from 2016-2017 by 31.12.2017
2018 points for 2019 recertification	Ensure you have 15 CE points by 31.12.2018	Ensure you have 20 CE points by 31.12.2018
Gentle reminder:	Annual subscription of 4E Journal is 5 CE points which is included when you recertify.	

# Frequently Asked Questions (FAQs)

1. How many CE points do I need to collect in 2017 for recertification in 2018?

	Associate	Certified
Upgrade in 2016	20 points in 2016-17	30 points in 2016-17
Upgrade in 2017	10 points in 2017	15 points in 2017

See illustration in the next slide 

# How many points do I need if I join in ...

## Year Joined



2001	2002		2003	2004	
2007	2008		2009	2010	
2011	2012		2013	2014	

Biennial

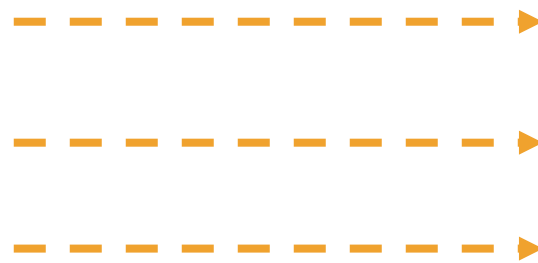


Upgrade in "odd" years

2017 | 2018

15 points

2002	2003		2004	2005	
2008	2009		2010	2011	
2012	2013		2014	2015	



Upgrade in "even" years

2016 | 2017

30 points

# Frequently Asked Questions (FAQs)

2. How many CE points do I need to collect in 2017 for recertification in 2018 if I join on “odd year” and upgrade my membership in 2017? 10 point for Associate and 15 points for Certified. However, ICE will consider ...

	Associate	Certified
Upgrade Jan – Jun 2017	10 points for 2017	15 points for 2017
Upgrade after Jun 2017	5 points for 2017	7 points for 2017

3. How many CE points do I need to collect in 2017 for recertification in 2018 if I join on “even year” and upgrade my membership in 2016?

	Associate	Certified
Upgrade in 2016	20 points for 2016-17	30 points for 2016-17

# Frequently Asked Questions (FAQs)

4. How many CE points do I need to collect in 2018 for recertification in 2019?

	Associate	Certified
Join in 2017 or before	15 points in 2018	20 points in 2018

5. How many CE points do I need to collect in 2018 for recertification in 2019 if I upgrade my membership during the year?

	Associate	Certified
Upgrade in Jan – Jun 2018	15 points in 2018	20 points in 2018
Upgrade after Jun 2018	7 points in 2018	10 points in 2018

# Frequently Asked Questions (FAQs)

## 1. How can I collect my CE points?

CE ACTIVITIES	NEW CE POINTS
CE Courses conducted by FPAM Secretariat & Chapters	Remain the same
Membership Affinity Program Magazine Subscriptions - 4E Journal - Smart Investor - Money Compass	5 points 5 points 5 points
<b>NEW</b> Professional Tools - PlanPlus - Xpert ePlan - Finametrica	6 points 6 points 6 points
Writing articles relating to financial planning for FPAM's 4E Journal	5 points per article, *maximum 10/calendar year
<b>NEW</b> Contribution of articles representing FPAM to other publications	3 points per article, *maximum of 6/calendar year
Volunteer to assist FPAM Secretariat in organising events (excluding Chapters office bearers)	3 points per event, *maximum of 6/calendar year

CE ACTIVITIES	NEW CE POINTS
Design & development of CFP Certification Program course materials for FPAM's registered education providers	10 points/written module developed & completed. *Maximum 10/calendar year
Lecturing of CFP Certification Program Modules	1 point/hour of lecture conducted *Maximum 10/calendar year
FPAM Speaker/ Instructor/ Facilitator a) CE Workshops b) Financial Literacy Outreach Programs	1 point/hour of course conducted *Maximum 10/calendar year
FPAM Speaker/ Instructor/ Facilitator a) CE Workshops b) Financial Literacy Outreach Programs	1 point/hour of course conducted *Maximum 10/calendar year
Author of published books related to FPAM approved financial planning topics	10 points/book published *Maximum 10/calendar year



THANK YOU!