



# FINANCIAL PLANNING ASSOCIATION OF MALAYSIA

## CALENDAR FOR 2017



### KL/SELANGOR

Month & Date	Title / Speaker	Venue / CE / CPE Points	Fees - Early Bird	Fees - Normal
August 28.08.2017 Monday	<b>Transforming Financial Planning Practice for Total Client Experience</b>  By John Page	Rafflesia 1, Sime Darby Convention Centre  CE Points (FPAM): 10 CPE Points (SIDC): TBC CPD Points (FiMM): 8	<p>FPAM Member: RM 212.00</p> <p>Public: RM 265.00</p>	
August 29.08.2017 Tuesday	<b>Annual Financial Planning Signature Conference 2017</b>	Conference Hall 2, Securities Commission Malaysia  CPD Hours (LIAM): 7 CE Points (FPAM): 10 CPD Hours (MFPC): 7	Member: RM 200  Public: RM 300  Early Bird: <b>10 August</b>	Member: RM 250  Public: RM 350
September 12.09.2017 Tuesday	<b>Understanding the Regulated Roles of Licensed Financial Planner (LFP) and Financial Adviser Representative (FAR)</b>  By Nizam / Mark / Elaine	Dewan Berjaya, Bukit Kiara Equestrian Resort, KL  CE Points (FPAM): 10 CPE Points (SIDC): TBC CPD Points (FiMM): 8	<p>Open to all Licensed Financial Planner (LFP) and Financial Adviser Representative (FAR) who are members of FPAM, AFA, MFPA and MFPC. RM150 (This is a SIDC CPE-approved &amp; CMDF subsidized course).</p>	



Month & Date	Title / Speaker	Venue / CE / CPE Points	Fees - Early Bird	Fees - Normal
September 30.09.2017 Saturday	<b>Understanding and Managing Anti-Money Laundering and Counter Terrorist Financing (AML/CTF) Risks for Licensed Financial Planner (LFP) and Financial Adviser Representative (FAR)</b>  By Nizam / Mark / Elaine	Dewan Berjaya, Bukit Kiara Equestrian Resort, KL  CE Points (FPAM): 10 CPE Points (SIDC): TBC CPD Points (FiMM): 8	Open to all Licensed Financial Planner (LFP) and Financial Adviser Representative (FAR) who are members of FPAM, AFA, MFPAA and MFPC.  RM150  (This is a SIDC CPE-approved & CMDF subsidized course).	
October 26.10.2017 Thursday	<b>Impact of Technology on FP/FA Firm and Its Registered/Licensed Representative</b>  By Nizam / Mark / Elaine	Dewan Berjaya, Bukit Kiara Equestrian Resort, KL  CE Points (FPAM): 10 CPE Points (SIDC): TBC CPD Points (FiMM): 8		
November 25.10.2017 Thursday	<b>Regulatory Compliance Challenges for FP/FA Firms and It Registered/Licensed Representative</b>  By Nizam / Mark / Elaine	Dewan Berjaya, Bukit Kiara Equestrian Resort, KL  CE Points (FPAM): 10 CPE Points (SIDC): TBC CPD Points (FiMM): 8		

## **PERAK**

Month & Date	Title / Speaker	Venue / CE / CPE Points	Fees - Early Bird	Fees - Normal
September 09.09.2017 Saturday	<b>Preparing an Estate Plan</b>  By Azhar Iskander Hew	Symphony Suites Hotel, Ipoh  CPD Hours (LIAM): 10 CE Points (FPAM): 10 CPD Hours (MFPC): 8	Member: RM 212  Public: RM 265  Early Bird: 22 August	Member: RM 265  Public: RM 318

## PENANG

Month & Date	Title / Speaker	Venue / CE / CPE Points	Fees - Early Bird	Fees - Normal
September 23.09.2017 Saturday	<b>Investment Strategy in the Dawn of Trump Era</b>  By Phua Lee Kerk	The Gurney Hotel & Residences, Penang  CPD Hours (LIAM): 10 CE Points (FPAM): 10 CPD Hours (MFPC): 8	Member: RM 212  Public: RM 265  Early Bird: 4 September	Member: RM 265  Public: RM 318

### Note:

1. FPAM reserves the right to make changes to the 2017 calendar in the interest of the CE programme.
2. To register, please click on <http://www.fpam.org.my/fpam/category/ce-courses/>
3. To register online, please click on <https://www.fpamonline.org.my/smvc/>

### Remarks:

- TBA - To Be Advised
- N/A - Not Applicable