



Malaysian Financial Planner of the Year Award 2017

18th July 2017
2.00pm-5.00pm
Bukit Kiara Equestrian &
Country Resort, KL.

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Join us in the MFPYA 2017 Ceremony

We are honouring our best Licensed Financial Planners nationwide who had won the Malaysian Financial Planner of the Year Award 2017 competition. In conjunction with the ceremony, we have invited the distinguished guest speaker, Mr. Shawn Brayman the President and founder of PlanPlus Inc., to speak on the topic of "Where are we in financial planning technology today?" *

Interested participant, please register before 14th July 2017 (Friday). A minimal commitment fee applies. **

Agenda (Tentative)

- 2.00pm Arrival of Winners & Guests
- 2.30pm Welcome address by Mr Shawn Brayman, MFPYA Organiser
- 2.35pm Address by Mr Looi Ming Foo, Honorary Secretary, AFA on "Putting Clients First in Financial Planning"
- 2.40pm Address by Mr Ismitz Matthew De Alwis, President, FPAM on "Global Standards in Writing Financial Plans"
- 2.45pm Address by Mr Sean Lee, President, MFPAA on "Writing a Financial Plan"
- 2.50pm Address by Mr Michael Kok, President, MFPC on "Importance of Good Skills in Presenting a Financial Plan to Clients"
- 2.55pm Announcement of Placing and Awards Presentation**
- 3.00pm Group photography session
- 3.10pm Sharing by Winner
- 3.15pm Sharing by 1st Runner-up
- 3.20pm Sharing by 2nd Runners-up
- 3.30pm Tea break & Press Conference
- 4.00pm 'Where are we in financial planning technology today?'**
By Mr Shawn Brayman
- 4.45pm Q & A
- 5.00pm End

Date

18th July 2017 (Tuesday)

Time

2.00pm – 5.00pm

Venue

Dewan Berjaya
Bukit Kiara Equestrian &
Country Resort
Jalan Bukit Kiara
Off Jalan Damansara
60000 Kuala Lumpur

* 2 CE points

** Commitment Fee

RM10 | *Exclusive members of AFA, FPAM, MFPAA and MFPC*

RM15 | *non-members*

To RSVP, please contact:

Ms Karen Ng or
Mr Bey Bun Kiat at
03 – 7954 9500

Alternatively email to:
marketing@fpam.org.my

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Malaysian Financial Planner of the Year Award 2017

Featuring Mr Shawn Brayman on the topic of “**WHERE ARE WE IN FINANCIAL PLANNING TECHNOLOGY TODAY?**”

Registration Form

Participant Name		Membership No. <i>(FPAM, and MFPC members only)</i>	
Contact No.		Email address	

Details

Date : 18th July 2017 (Tuesday)

Time : 2.00pm to 5.00pm

Venue : Dewan Berjaya, Bukit Kiara Equestrian & Country Resort, Jalan Bukit Kiara, Off Jalan Damansara, 60000 Kuala Lumpur

Mode of Payment

- i** Commitment fee (*inclusive of 6% GST*)
RM10 : Members of AFA, FPAM, MFPAA and MFPC
RM15: Non-members:

Please bank in or transfer online to “Financial Planning Association of Malaysia” Alliance Bank Malaysia Berhad, Account Number: 1210 900 1000 5395

Please email the registration form and transaction slip as proof of payment to marketing@fpam.org.my

Terms & Conditions

Please register before 14th July 2017 (Friday).

Registration is on a first-come-first-served basis. Confirmation is subject to payment before the ceremony. Walk-in participant/s will be admitted on the basis of space availability.

Signature

Name

Date

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