

Sustainable Success in the Wealth Management Industry

16th June 2017(Friday) | 8:45am - 6:15pm | Venue: Royal Selangor Club, Kuala Lumpur

Program Highlights

Speakers

Time	Agenda
8:45am –11:00am	The Importance of Financial Planning
11:00am—11:15am	Morning Tea Break
11:15am—1:00pm	Funding for client’s financial goals through Financial Plan
1:00pm—2:00pm	Lunch Break
2:00pm—4:00pm	Being a Trusted Advisor to your Clients
4:00pm—4:15pm	Afternoon Tea Break
4:15pm—6:15pm	Identifying your personal value propositions
6:15pm	End of program



En. Azizi Ali, ChFC

Azizi Ali is the #1 financial author, speaker and coach in Malaysia. He has written over 35 books on personal finance.



Mr. Rob Duncan, CFP

Rob has over 20 years experience in the financial services industry in the US. He has been a Certified Financial Planner Practitioner (CFP®) since 2003.

10 CPE

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MFPC

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FPAM

RM100 for MFPAA Members

RM350 for participants joining MFPAA (With an annual membership fee of RM250)

RM350 for Non-Members group discount (min 3 pax)

RM400 for Non-Members

RM10 for Student Members of tertiary education. Limited to 50 students. (first come first serve)*

Limited seats available, register now!

For more information, please contact :-

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Or call us at 03-55125845
Please visit our website at
www.malaysianfpaa.org

*Terms & Condition apply

Malaysian Financial Planners & Advisers Association



REGISTRATION FORM

Delegate's Name (Dr/Mr/Mrs/Ms/Mdm): *As per NRIC*

CMSRL No: _____ FPAM No: _____ MFPC No: _____ FIMM No: _____

Name and Address of Organization:

Name: _____

Address: _____

Designation: _____

Telephone (Mobile): _____ I/C No.: _____

Email address: _____

(v)	ITEM (Please tick (v) as appropriate)	Fees
	Members of MFPAA	RM100.00
	Non-Members (Joining MFPAA as members)	RM350.00
	Non-Members group discount (min 3 pax)	RM350.00
	Non-Members	RM400.00
	Student Members of tertiary education	RM10.00

Cash

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MODE OF PAYMENT

I enclose Transfer Slip: _____

of RM _____ made payable to "Malaysian Financial Planners & Advisers Association"

Malayan Banking Berhad: 514 235 467 931

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