

# Financial Planning Conference 2017

## *The Way Forward (for Practitioners)*

10 March 2017, Friday, 9am – 1pm  
NTUC Auditorium

Guest-of-Honour: Mr Chan Chun Sing  
Minister, Prime Minister's Office  
Secretary-General, NTUC

Time	Description
8.15am – 9.00am	<b>Registration</b> Light Refreshments & Networking
8.50am – 9.00am	Arrival of Guest of Honour
9.00am – 9.15am	<b>Welcome Speech by</b> - Mr Joseph Kwok President, Financial Planning Association of Singapore
9.15am – 10.15am	<b>Opening Speech by Guest-of-Honour</b> - Minister Chan Chun Sing
10.15am – 10.55am	<b>Session 1: Fireside Chat</b>  Topic: Challenges faced by the Financial Planning Industry from a CEO's Perspective  <u>Moderator:</u> Mr Alfred Chia, CEO, SingCapital  <u>Panellists include:</u> 1. CEO from a Private Bank: Mr Kong Eng Huat, CEO, EFG Bank 2. CEO from an Insurance Company Mr Naveed Irshad, CEO, Manulife ( <i>Awaiting Confirmation</i> ) 3. CEO from a Licensed Financial Advisor Firm Mr Cheong Kum Foo, Deputy General Manager, PIAS
10.55am – 11.10am	Short Break
11.10am – 11.35am	<b>Session 2:</b>  Topic: Fintech for Financial Planning Industry  <u>Guest Speaker:</u> Mr Lim Chung Chun Group Chairman & CEO, iFAST Corporation Pte Ltd

<b>Time</b>	<b>Description</b>
11.35am – 12.00pm	<p><b>Session 3:</b></p> <p>Topic: Anti-Money Laundering, Compliance &amp; the Bottom line – How regulatory awareness and ethical conduct impact a company's performance and the society at large</p> <p><u>Panellists include:</u></p> <ol style="list-style-type: none"> <li>1. Mr Carsten Rosenkranz, Financial &amp; Risk, Market Development – Risk, Thomson Reuters</li> <li>2. Mr Nizam Ismail, Partner, RHTLaw Taylor Wessing</li> </ol>
12.00pm – 12.45pm	<p><b>Session 4:</b> <b>Panel Discussion</b></p> <p>Topic: Solutions and The Way Forward for Financial Practitioners</p> <p><u>Moderator:</u> Mr Timothy Liew, Founder, Alpha Eternus Singapore</p> <p><u>Panellists include:</u></p> <ol style="list-style-type: none"> <li>1. Mr Kong Eng Huat, CEO, EFG Bank</li> <li>2. Mr Lim Chung Chun, CEO, iFAST</li> <li>3. Mr Patrick Donaldson, Head of Wealth Management Solutions ASEAN, Thomson Reuters</li> <li>4. Ms Rachie Hui, Deputy CEO, IBF</li> </ol>
12.45am – 1.00pm	Group Photo
1.00pm	End

**\*\* Token of Appreciation will be presented after each session.**

Target Audience: Individual Financial Advisors, Professional Financial Planners

Proposed Ticket Price: \$50 – FPAS Members,  
\$75 – NTUC Members & U Associates,  
\$100 – Non-Members