



FPAM SABAH CHAPTER TEA TALK Retirement Planning

Join us as we give an overview of financial planning and discuss key issues and challenges faced by Malaysians in planning for their retirement. We will also be providing tips and suggestions to overcome common challenges faced by people in retirement planning. Additionally, we will be giving a guideline to overcome issues faced by retirees.

About the Speaker – Mr Thomas Chan Huan Wei



Mr Thomas has over 15 years of experience as a corporate facilitator, trainer and coach specializing in finance and investment. He has taught and trained more than 1,500 people over the years including many fund managers, analysts, senior manager and CEOs, particularly from the Asset Management industry. He is currently the AVP or the Head for Training and Financial Planning for Manulife Asset Management Sdn Bhd.

He is a Certified Financial Planner (CFP) holder and a former examiner of Module 1 of the CFP certification in 2005. He is also a holder of BA (Hon) Marketing and Msc (Finance) from University of Strathclyde, Glasgow.

He has been appointed by Malaysian Securities Commission (SC) to be a facilitator for Modules 6, 7, 9, 10, 12, and 14 of the Capital Market Securities Representative Licensing (CMSRL) programme. He has taught numerous MBA and other post-graduate programmes on the subject of corporate finance and investment. He has also been invited to be a speaker on the topic of investment and wealth management by numerous MNCs and reputable banks such as DBS and Maybank.

About Manulife Asset Management Services Berhad

Manulife Asset Management is the global asset management arm of Manulife. We provide comprehensive asset management solutions for pension plans, foundations, endowments, financial institutions and other institutional investors worldwide, as well as for Manulife and John Hancock's wealth management and retirement products.

We have operations in **16 countries and territories**, including more than **425 investment professionals** across the United States, Canada, the United Kingdom, Japan, Hong Kong, Singapore, Taiwan, Indonesia, Thailand, Vietnam, Malaysia and the Philippines. In addition, we have a joint venture asset management business in China, Manulife TEDA, and operations in Australia, New Zealand, and Brazil.

Our investment expertise extends across a broad range of asset classes including equity, fixed income and private investments, as well as asset allocation strategies.

TAWAU
30 MARCH 2017
(THURSDAY)
7 PM – 10 PM

SANDAKAN
31 MARCH 2017
(FRIDAY)
7 PM – 10 PM

KOTA KINABALU
1 APRIL 2017
(SATURDAY)
10 AM – 1 PM

ENTRY FEE

RM10 | member*

**2 CE Points from
FPAM & Manulife*

RM15 | non-member

**TO RSVP, CONTACT
MS SOO CHING:**

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FPAM SABAH CHAPTER TEA TALK RETIREMENT PLANNING

Registration Form

Participant Name		Membership No. <i>(FPAM Members only)</i>	
Contact No.		Email address	

I would like to attend the following Tea Talk:

Region	Address	Date	Time	Please tick (✓) your selection
TAWAU	Institute Of Science & Management TB 900, Mile 3, Jalan Chong Thien Vun, 91013 Tawau	30 March 2017 (Thursday)	7 PM to 10 PM	
SANDAKAN	Sabah Hotel Jalan Utara, 90000 Sandakan	31 March 2017 (Friday)	7 PM to 10 PM	
KOTA KINABALU	Eminent Hotel Jalan Pintas, Taman Masjaya, 88200 Kota Kinabalu	1 April 2017 (Saturday)	10AM to 1 PM	

Discussion Outline

- Overview of financial planning
- Understanding key issues of retirement planning
- Suggestions/tips in overcoming hurdles in retirement planning
- Ways to overcome issues faced by retirees

Mode of Payment

i Participation fee - FPAM Members: RM10 | Non-members: RM15

Please bank in or online transfer to "Financial Planning Association of Malaysia" Alliance Bank Malaysia Berhad,
Account Number: 1210 9001 005 6049

Email registration form & transaction slip as proof of payment. **EMAIL: marketing@fpam.org.my**

Terms & Conditions

Registration is on a first-come-first-served basis. Confirmation is subject to payment before the course. Walk-in participant/s will be admitted on the basis of space availability. FPAM reserves the right to amend the program, speaker, date, venue, etc, without prior notice.

Signature

Date