

FPAM COURSE OUTLINE

(A SIDC CPE-approved course)



Title: Comprehensive Tax Workshop for Financial Planners and Individuals
Date: 25 March 2017 / Saturday [Full day]
Venue: Dewan Berjaya, Bukit Kiara Equestrian & Country Resort, KL
CPE/CE/CPD: 10 CPE Points / 10 CE Points / 8 CPD Points
Instructor/s: Mr. Kong Kim Heng

Learning Outcome

Participants will be able to:

1. Identify tax law updates for 2017
2. Answer the tax questions and resolve the tax problems that arise in everyday business and personal transactions
3. Recognize the legal tax deductions and exemptions businesses and individuals may claim
4. Effectively and accurately complete business and individual tax returns
5. Communicate to clients how life changes may affect their tax situation

Learning Outline

Time	Function/Paper Title
8:30 - 9:00 am	Registration
9:00 - 9:30 am	Introduction <ul style="list-style-type: none"> • Income tax concept • Features of the Malaysian Tax System • Direct vs. Indirect Tax Structures • Basis of assessment • Calculation of gross income • Deductions • Reliefs • Tax computation
9:30- 10:30 am	Malaysian Taxation System and Budget 2017 <ul style="list-style-type: none"> • Tax treatment for employee • Tax treatment for business individual • Update on Budget 2017 and its impact to business and non-business individuals.
10:30 - 10:45 am	Coffee break

10:45 - 12:30 pm	<p>Real Property Gain Tax and Rental Income</p> <ul style="list-style-type: none"> • When and How RPGT is recognized • DO and DONT for RPGT calculation • When and how rental income exist and recognized • Common mistake and under estimate of rental income
12:30 - 2:00 pm	<p>Lunch break</p>
2:00 - 3:30 pm	<p>Tax Planning for individuals and Businesses</p> <ul style="list-style-type: none"> • Need and importance of tax planning • Tax avoidance and tax evasion • Tax planning for employees and businesses • Deferral of tax liability • Splitting of income • Managing losses • Maximization of deductible expenditures of individuals and business forms
3:30 - 3:45 pm	<p>Tea break</p>
3:45 - 5:00 pm	<p>Completing Returns and Impact on Submission</p> <ul style="list-style-type: none"> • Comprehensive case study on tax computation for business and non-business individual with tax planning strategies • Legal impact and penalty on mistake made during tax submission

Profile of Mr. Kong Kim Heng, Anderson

C.A.(M), IFPTM, CFP^{CERT TM}, AMAICSA, ACTIM

Kong Kim Heng is a managing founder of KH Kong Management Services, a full-fledged accounting, tax, audit and company secretarial and Wisdom Ease Solutions, a company focusing on 3 main core business, training, business advisory and tax and GST.

Kong is a Certified Mesra Malaysia Trainer with more than 15 years in in the business strategic and management services, education, training and advisory. He have featured in interview by Sin Chew Jit Poh and Money Compass.

Kong is a Board of Governor of Financial Planning Association of Malaysia (FPAM) and program moderator for FPAM and MHPC.

CE COURSE REGISTRATION FORM / INVOICE

Title of Course:	Comprehensive Tax Workshop for Financial Planners and Individuals
Speaker:	Mr. Kong Kim Heng
Date:	25 March 2017 / Saturday[full day]
Venue:	Dewan Berjaya, Bukit Kiara Equestrian & Country Resort Jalan Bukit Kiara, Off Jalan Damansara, 60000 Kuala Lumpur
Registration:	8.30 am – 9.00 am
Time:	9.00 am – 5.00 pm
Fees:	Early Bird Special; RM 300 (FPAM Member), RM 425 (Non-members) Payment by 1st March 2017. Normal – RM 340 (FPAM Member), RM 480 (Non-members) The fee includes 6% of GST, seminar materials, buffet lunch and refreshments.
CE Points (FPAM): CPE Points (SIDC): CPD Points (FIMM):	Ten (10) Ten (10) Eight (8)
Instructions:	Please fill-up this form and fax to +603 7954 9400 or e-mail to aniza@fpam.org.my by 1st March 2017 for early bird discount.
Payment/Invoice:	By cheque: Payable to ‘Financial Planning Association of Malaysia’. Address: Unit 305, Block A, Phileo Damansara I, Jalan 16/11, off Jalan Damansara, 46350 Petaling Jaya, Selangor. By credit card: We will process and charge your credit card upon receipt of this form. This page serves as our official invoice. No further invoice will be issued.
Enquiries:	Send e-mail to aniza@fpam.org.my or call Cik Aniza at +603 7954 9500
Terms:	Registration is on a first-come-first-served basis. Confirmation is subject to payment before the course. Walk-in participant/s will be admitted on the basis of space availability. FPAM reserves the right to amend the program, speaker, date, venue, etc, without prior notice.

YES, PLEASE REGISTER ME!

Name:			
IC No.:		FPAM No. :	
Company & Address:			
E-mail:		Telephone:	
SC Licence / ERP No:		Mobile:	
Contact Person:		Telephone:	

Mode of Payment

By cash, please bank into Alliance Bank A/C 1210 9001 0005 395 and email or fax in bank-in slip	
Cheque payable to Financial Planning Association of Malaysia.	
Cheque no.:	Amount: RM
Charge my credit card: <input type="checkbox"/> Visa <input type="checkbox"/> Mastercard <input type="checkbox"/> Amex <input type="checkbox"/> Diners	
Credit card no.:	Expiry date:
Amount :	
Early Bird Special – By 1st March 2017	

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