

ISLAMIC Financial Planner

A Professional Qualification by



Recognised by



BANK NEGARA MALAYSIA

Accredited by:



Islamic Financial Planner (IFP) is designed specially for professionals and personnel serving the retail segment of the Islamic financial products and growing demands of discerning Muslim retail clientele call for higher standards of competency and ethical practice of financial planning professionals. Islamic Financial Planner shall be equipped with all the necessary knowledge of financial advisory for the retail market.

Learning Outcomes

Upon completion of this advanced level, participants would attain a complete knowledge and have standard proficiency as Islamic finance professional. Their professionalism can be measured through their ability to:

- guide clients through the comprehensive financial planning process.
- advise clients on how they may achieve their financial goals according to Shariah and Al-Falah.
- implement and monitor the holistic financial plan for the client.

Entry Requirement

- Full Fledged (all Modules)
Degree in any field.
- Challenge Status
 - Certified Financial Planner (CFP) holders
 - Other professional certificants e.g. Chartered Financial Analyst (CFA), Chartered Accountant (CA), Certified Islamic Finance Professional (CIFP) or equivalent with 3 years experience
 - Bachelor's degree holder in any discipline with 5 years minimum experience in Islamic financial services industry.

Mode of Learning

Face-to-Face