

MODULE 1

MALACCA CHAPTER (FPAM)
CERTIFIED FINANCIAL PLANNER PROGRAM
 MODULE 1 : FOUNDATION IN FINANCIAL PLANNING
 OCTOBER 2012 intake (Weekends)
 6 DAYS WORKSHOP

Programme	October Sat (06/10/12)	October Sat (20 /10/12)	October Sat (27/10/12)	November Sat (03/11/12)	November Sat (17/11/12)	November Sat (24/11/12)
9.00am-10.45am	Topic 1 Introduction to Fn Planning (Tan Kim Book)	Topic 6 Risk Mn & Insurance Planning (Tan Kim Book)	Topic 9 Retirement Planning (Tan Kim Book)	Topic 5 Analytical Tools (P.Raju)	Topic 2 Regulatory Controls & practices	Intensive Exam Review (Tan Kim Book)
10.45am-11.00am	Break	Break	Break	Break	Break	
11.00am-1.00pm	Topic 3 Nature & Scope of Fn Planning (Tan Kim Book)	Topic 6 Risk Mn & Insurance Planning (Tan Kim Book)	Topic 9 Retirement Planning (Tan Kim Book)	Topic 5 Analytical Tools (P.Raju)	Topic 11 Code of Ethics (Tan Kim Book)	Intensive Exam Review (Tan Kim Book)
1.00pm-2.00pm	Break	Break	Break	Break	Break	
2.00pm-3.45pm	Topic 10 Basics of a Financial Plan (P.Raju)	Topic 4 Economic Environment (P.Raju)	Topic 9 Estate Planning (Tan Kim Book)	Topic 7 Investment Planning (P.Raju)	Topic 8 Taxation Planning (P.Raju)	Intensive Exam Review (P.Raju)
3.45pm-4.00pm	Break	Break	Break	Break	Break	
4.00pm-6.00pm	Topic 10 Basics of a Financial Plan (P.Raju)	Topic 4 Economic Environment (P.Raju)	Topic 9 Estate Planning (Tan Kim Book)	Topic 7 Investment Planning (P.Raju)	Topic 8 Taxation Planning (P.Raju)	Intensive Exam Review (P.Raju)

Students are required to have one of these Financial Calculators as follows:

- 1) HP 10B ii) Casio FC-200

Please take note of the following dates: **CFP Module 1 EXAM : DECEMBER , 2012**