

Financial Planning Association of Malaysia
Ipoh Chapter
CFP® Certification Course
Module 1 : **FOUNDATION IN FINANCIAL PLANNING**
September 2012 Intake

Date	Topics	Facilitator
September 09, 2012 (SUN)	Topic 1 Introduction to Financial Planning Topic 2 Regulatory Controls and Practices Affecting Financial Planning Topic 3 Nature and Scope of Financial Planning Topic 6 Risk Management and Insurance Planning	K Karunamoorthy
October 07, 2012 (SUN)	Topic 9 Retirement Planning and Estate Planning	K Karunamoorthy
October 14, 2012 (SUN)	Topic 4 The Economic Environment and Its Effects on Financial Planning Topic 5 Analytical Tools for Financial Planners Topic 7 Investment Planning	Evonne Chen
November 04, 2012 (SUN)	Topic 8 Taxation Planning Topic 10 The Basis of a Financial Plan Topic 11 Code of Ethics	Leong Quee Sing Tam Wing Kwong
November 18, 2012 (SUN)	Revision and Mock Exam	Evonne Chen

Time : 9 am – 5 pm
 Morning teabreak : 10.30am – 10.45am
 Lunch : 12.30pm – 1.30pm
 Afternoon teabreak : 3.30pm – 3.45pm

Venue : Standard Financial Planner Sdn. Bhd.
 1st Floor, 52 Persiaran Greenhill, 30450 Ipoh.

For registration and enquiries, please call 05-243 8828 or email eskchen118@yahoo.com

Examination Centres for the CFP Certification Examination

Kuala Lumpur

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 Bangunan Peperiksaan,
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 50603 Kuala Lumpur

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