

CERTIFIED FINANCIAL PLANNER (CFP) PROGRAMME

MODULE 1: FOUNDATIONS IN FINANCIAL PLANNING

Lecturer: Mr. Tan Kim Book
Mr. P. Raju

DATE	TIME	CHAPTERS
16 th . October, 2011(Sunday)	9.30am – 5.30pm	Ch.1 An Overview of Financial Planning Ch. 2 FPAM Code Of Ethics
23 rd . October, 2011 (Sunday)	9.30am – 5.30pm	Ch. 3 The Economics Environment and Its Effect on Financial Planning.
30 th . October, 2011 (Sunday)	9.30am – 5.30pm	Ch. 4 Risk Management and Insurance Planning Ch. 5 Investment Planning
13 th . Nov, 2011 (Sunday)	9.30am – 5.30pm	Ch.6 Income Tax Planning
20 th . Nov, 2011 (Sunday)	9.30am – 5.30pm	Ch.7 Retirement Planning/Estate Planning Ch. 8 The Basis of Financial Plan
4 th . Dec, 2011 (Sunday)	9.30am – 5.30pm	Revision

Note: Tea breaks will be at 11.00am & 3.30pm (Provided)
Lunch breaks will be at 1.00pm (your own arrangement)

Exam date: December 2011