



For office use only	
Discrepancy	
O/R #	

## TRADE MEMBER REGISTRATION FORM – CFP CERTIFICATION COURSE

Please complete in "BLOCK LETTERS". (Please circle where applicable)

### 1. PARTICULARS OF APPLICANT

<b>Name (Full name as in NRIC):</b>			
<b>New IC number / Passport No.:</b>		<b>Date of Birth:</b>	
<b>Correspondence Address:</b>			
			<b>Post Code:</b>
<b>Mobile No.:</b>		<b>Home Tel:</b>	
<b>Email address (Preferred):</b>			
<b>Email address (Alternate):</b>			
<b>Gender : Male / Female</b>	<b>Marital Status: Single / Married / Others</b>	<b>Race : Bumiputra / Chinese / Indian / Others</b>	

### 2. EDUCATION ATTAINED

University	Qualification	Year awarded

**Note : Please include certified true copy of degree**

### 3. EMPLOYMENT

<b>Name of Organisation:</b>		<b>Job Title:</b>	
<b>Company's address:</b>			
<b>Post Code:</b>		<b>Office No.:</b>	<b>Fax No.:</b>
<b>Industry Profile:</b>	INSURANCE	UNIT TRUST	BANK
			ACCOUNTANT
			ASSET MANAGEMENT
			FINANCE COMPANY
TRUST & WILLS	STOCK BROKING	FINANCIAL ADVISORY	NON FINANCE CORPORATION
			ACADEMIA
			STUDENT

### 4. WORKING EXPERIENCE

Years of Experience	Industry (Eg. Insurance, Unit Trust)	Position Held	Company

### 5. PAYMENT

Payment to : **FINANCIAL PLANNING ASSOCIATION OF MALAYSIA**

Application fee :  **RM50** - January to December  **RM25** - July to December

By Cash  By Cheque : \_\_\_\_\_

By Credit Card (Direct Debit)  VISA  MASTER  AMEX (for AMEX card holder: 4 digit bank code on front of card \_\_\_\_\_)

Card number : \_\_\_\_\_ Card Expiry date: \_\_\_\_\_

### 6. IMPORTANT NOTE

**You are required to upgrade to Associate status within 3 months of passing Module 1, failing which you will be required to resit the Module.**

### 7. DECLARATION (BY APPLICANT)

I hereby declare that all information is true to the best of my knowledge, and I understand FPAM reserves the rights to verify information I have provided in this form. I agree to adhere by FPAM's Professional Code of Ethics & Professional Responsibilities.

Signature : \_\_\_\_\_ Date : \_\_\_\_\_

Trade Member ID : \_\_\_\_\_

Date : \_\_\_\_\_