

## APPENDIX

### APPLICATION PROCEDURES FOR REQUEST FOR EXEMPTION FROM MII PCEIA FOR CERTIFIED FINANCIAL PLANNER (CFP) AND ISLAMIC FINANCIAL PLANNER (IFP) QUALIFICATION

Write to	<p>Wahida Shariff          Senior Vice President          Head Examination Management Department          The Malaysian Insurance Institute (MII)          No. 5, Jalan Sri Semantan 1          Damansara Heights          50490 Kuala Lumpur          Malaysia</p> <p>Tel : (603) 2087 8882 (ext 120)          Fax : (603) 2093 7642          Email : <a href="mailto:wahida@mii.org.my">wahida@mii.org.my</a>          Website : <a href="http://www.insurance.com.my">www.insurance.com.my</a></p>
Processing Fee:	<ol style="list-style-type: none"> <li>1. RM40 (RM20 for route AB &amp; RM20 for route AC)</li> <li>2. Payment via cheque/ money order/postal order made payable to "The Malaysian Insurance Institute".</li> </ol>
Exemption Form :	<ol style="list-style-type: none"> <li>1. Can be obtained from our website : <a href="http://www.insurance.com.my">www.insurance.com.my</a></li> </ol>
Documents Needed:	<ol style="list-style-type: none"> <li>1. Certified copies of             <ul style="list-style-type: none"> <li>• Certified Financial Planner (CFP) and Islamic Financial Planner (IFP) certificates</li> <li>• Transcripts of results</li> </ul> </li> <li>2. Only the following forms of certification will be accepted. Photocopies of original certificates, provided that such copies bear a certification by either:             <ul style="list-style-type: none"> <li>• Officers of MII, OR</li> <li>• Associates or Fellows of MII or CII; OR</li> <li>• A commissioner for Oaths</li> </ul> </li> </ol>
Processing Time:	14 working days provided exemption form submitted is attached with complete supporting documents and payment.
Exemptions are not granted :	<ol style="list-style-type: none"> <li>1. If candidates application is based on a partially completed CFP or IFP qualification OR</li> <li>2. For qualifications not gained by examination. In this case, exemption application must be based on qualifications used to gain CFP or IFP qualification.</li> </ol>