

Financial Planning Association of Malaysia
 Unit 1109, Block A, Pusat Dagangan Phileo Damansara II
 No. 15, Jalan 16/11, Off Jalan Damansara
 46350 Petaling Jaya, Selangor Darul Ehsan
 Tel: 03-7954 9500 Fax: 03-7954 9400

Application for Challenge Status		
Name	:	
New IC number	:	
Correspondence Address	:	
		Post Code:
Contact Number	:	Mobile: Office:
Email address	:	
Qualifications		
Name of Institution	Qualification awarded	Date awarded

The following credentials/ qualifications will also be considered for exemptions:

- Professional accountants (MIA, CPA (M), CPA(Aust)., AICPA, CA , ACCA, ICMA and AIA)
- Chartered Secretaries (ICSA) & (Fellow of MACS)
- Chartered Financial Consultants (ChFC) or Chartered Financial Analysts (CFA)
- Masters (Business Admin / Finance / Economics / Accounting) from accredited universities
- PhD (Business, Accounting or Economics) of Doctorate in Business Administration

For this application, you need to :

1. Attach a **certified** copy of your **Masters or PhD and academic transcript** or a certified copy of your **approved professional qualifications** to support your application. Certification can be done by a Commissioner of Oath, CFP certificant, our approved Education Providers or member of MIA. All certification must bear the full name and membership number of certificant (where applicable)
2. Please enclose letter(s) from present/past employer(s) confirming 3 years of relevant work experience. If you are self-employed, a CFP certificant or a member of MIA can attest to your years of work experience.
3. Complete the **Trade membership** form (if you are not a member yet) and enclose together with **payment** to FPAM. The Trade membership form can be obtained from FPAM or our approved Education Providers.

Please note applications that are not completed and/or accompanied by certified copies of documents and Trade membership form will not be processed. ***Fax and /or photocopy applications will not be accepted.***

Those seeking for challenge status must apply for exemption **at least one month before registration for any examination**. Applications for challenge status must not be submitted together with your examination registration form. **Failure to comply will result in your application for challenge status not being processed in time for your next examination.**

I acknowledge that I am entitled to a maximum of 3 **consecutive** examination attempts only for challenge status, commencing immediately after obtaining approval from FPAM.

I affirm the facts given are true and correct.

Signature

Date