

IFP CLASS SCHEDULE

Module 1: Fundamentals of Islamic Financial Planning		
Session I	Section	Topics
22 Jan 2011	Overview	<ol style="list-style-type: none"> 1. Financial planning industry in Malaysia 2. Understanding Islamic Financial Planning 3. Islamic Financial Products and Services 4. Role of Islamic Financial Planner
	Risk Management & Takaful Planning	<ol style="list-style-type: none"> 5. Introduction to Risk Management and Takaful 6. Principles of Takaful and Insurance 7. Takaful Products 8. Responsibilities of a Takaful Agent
29 January 2011	Islamic Investment Planning - 1	<ol style="list-style-type: none"> 9. Shariah Overview of Investment 10. Basics of Investment
	Islamic Investment Planning - 2	<ol style="list-style-type: none"> 11. Islamic Investment Products 12. Approaching an Investment
12 February 2011	Zakat & Tax Planning - 1	<ol style="list-style-type: none"> 13. Introduction to Zakat 14. Administration of Zakat in Malaysia
	Zakat & Tax Planning - 2	<ol style="list-style-type: none"> 15. Tax Administration in Malaysia 16. Basics of Zakat and Tax Planning
19 February 2011	Islamic Estate & Waqf Planning – 1	<ol style="list-style-type: none"> 17. Introduction to Estate & Waqf Planning 18. Understanding Estate Planning
	Islamic Estate & Waqf Planning – 2	<ol style="list-style-type: none"> 19. Understanding Estate Administration Process 20. Understanding Waqf Planning
26 February 2011	Financial Plan Construction And Professional Responsibilities – 1	<ol style="list-style-type: none"> 21. Overview of a Financial Plan 22. Introductory Case Studies
	Financial Plan Construction And Professional Responsibilities - 2	<ol style="list-style-type: none"> 23. Professional Responsibilities of Islamic Financial Planner 24. Putting Ethical Values Into Practice
19 March 2011	EXAM DAY	10.00 am – 12.00 pm (60 multiple-choice questions)

Course Title	Fundamentals of Islamic Financial Planning
Synopsis	This course is designed to enable candidates to develop a clear appreciation of Islamic financial planning. Candidates are provided with an outline of each of the major concerns of a financial planner as preparation for the extensive study to be covered in the other courses of the IFP program. The module prepares candidates towards becoming a competent financial planner capable of meeting the financial planning need of the consumers in conformity to Shariah.
Objective	The objective of this course is to provide an overview of the IFP program and basic knowledge of being an Islamic financial planner.
Learning Outcomes	<p>Upon completion of the course, the participant is able to:</p> <ol style="list-style-type: none"> 1. Understand the financial planning industry and its regulatory structure 2. Appreciate the financial planning concept and practices 3. Appreciate clearly the difference between Islamic and conventional financial planning. 4. Appreciate the financial products and services available to the Islamic financial planner. 5. Understand how the financial products and services relates to one another 6. Understand the basics in approaching clients 7. Understand the professional responsibilities and ethical conducts of an Islamic financial planner 8. Create awareness of client towards Islamic financial planning