

IFP CLASS SCHEDULE AND COURSE OUTLINE

<b>Module 1: Fundamentals of Islamic Financial Planning</b>		
<b>Date of Class</b>	<b>Section</b>	<b>Topics</b>
Sat, 18, July 2009 (9.00 am) Tue, 21 July 2009 (6.30 pm)	Overview	1. Financial planning industry in Malaysia 2. Understanding Islamic Financial Planning 3. Islamic Financial Products and Services 4. Role of Islamic Financial Planner
Sat, 25 July 2009 (9.00 am) Tue, 28 July 2009 (6.30 pm)	Risk Management & Takaful Planning	5. Introduction to Risk Management and Takaful 6. Principles of Takaful and Insurance 7. Takaful Products 8. Responsibilities of a Takaful Agent
Sat, 01 Aug 2009 (9.00 am) Tue, 04 Aug 2009 (6.30 pm)	Islamic Investment Planning - 1	9. Shariah Overview of Investment 10. Basics of Investment
Sat, 08 Aug 2009 (9.00 am) Tue, 11 Aug 2009 (6.30 pm)	Islamic Investment Planning - 2	11. Islamic Investment Products 12. Approaching an Investment
Sat, 15 Aug 2009 (9.00 am) Tue, 18 Aug 2009 (6.30 pm)	Zakat & Tax Planning - 1	13. Introduction to Zakat 14. Administration of Zakat in Malaysia
Sat, 10 Oct 2009 (9.00 am) Tue, 13 Oct 2009 (6.30 pm)	Zakat & Tax Planning - 2	15. Tax Administration in Malaysia 16. Basics of Zakat and Tax Planning
Sat, 24 Oct 2009 (9.00 am) Tue, 27 Oct 2009 (6.30 pm)	Islamic Estate & Waqf Planning – 1	17. Introduction to Estate & Waqf Planning 18. Understanding Estate Planning
Sat, 31 Oct 2009 (9.00 am) Tue, 03 Nov 2009 (6.30 pm)	Islamic Estate & Waqf Planning – 2	19. Understanding Estate Administration Process 20. Understanding Waqf Planning
Sat, 07 Nov 2009 (9.00 am) Tue, 10 Nov 2009 (6.30 pm)	Financial Plan Construction And Professional Responsibilities – 1	21. Overview of a Financial Plan 22. Introductory Case Studies
Sat, 14 Nov 2009 (9.00 am) Tue, 17 Nov 2009 (6.30 pm)	Financial Plan Construction And Professional Responsibilities - 2	23. Professional Responsibilities of Islamic Financial Planner 24. Putting Ethical Values Into Practice
Sat, 21 Nov 09 (9.00 am)	Revision class	
<b>Sat, 12 Dec 2009 (10.00 am – 12.00 pm)</b>	<b>EXAM DAY</b>	<b>60 multiple-choice questions</b>

<b>Course Title</b>	<b>Fundamentals of Islamic Financial Planning</b>
<b>Synopsis</b>	This course is designed to enable candidates to develop a clear appreciation of Islamic financial planning. Candidates are provided with an outline of each of the major concerns of a financial planner as preparation for the extensive study to be covered in the other courses of the IFP program. The module prepares candidates towards becoming a competent financial planner capable of meeting the financial planning need of the consumers in conformity to Shariah.
<b>Objective</b>	The objective of this course is to provide an overview of the IFP program and basic knowledge of being an Islamic financial planner.
<b>Learning Outcomes</b>	<p>Upon completion of the course, the participant is able to:</p> <ol style="list-style-type: none"> <li>1. Understand the financial planning industry and its regulatory structure</li> <li>2. Appreciate the financial planning concept and practices</li> <li>3. Appreciate clearly the difference between Islamic and conventional financial planning.</li> <li>4. Appreciate the financial products and services available to the Islamic financial planner.</li> <li>5. Understand how the financial products and services relates to one another</li> <li>6. Understand the basics in approaching clients</li> <li>7. Understand the professional responsibilities and ethical conducts of an Islamic financial planner</li> <li>8. Create awareness of client towards Islamic financial planning</li> </ol>