



Unit 1109, Block A,  
 Pusat Dagangan Phileo Damansara II,  
 No.15, Jalan 16/11, Off Jalan Damansara,  
 46350 Petaling Jaya, Selangor.  
 Tel : 03-7954 9500  
 Fax : 03-7954 9400  
 Website : www.fpam.org.my

**FOR EP USE ONLY**

Date Received Enrolment/ registration no.

# REGISTRATION FORM FOR TRADE MEMBER

Please complete in "BLOCK LETTERS". (Please tick ( ✓ ) where applicable)

## 1. PARTICULARS OF APPLICANT

Name (Full name as in NRIC)

NRIC No. (Old)/Others  NRIC No. (New)  -  -

Name Title (if any, eg: Tun, Datuk)  Date of Birth  Sex  F Female  M Male

Occupation

Name of Organisation

Industry Profile  0 1 Insurance  0 2 Unit Trust  0 3 Banks  0 4 Accountants  
 0 5 Asset Management  0 6 Trust & Wills  0 7 Finance Companies  
 0 8 Stocks & Derivatives Broking Companies  0 9 Non Finance Corporation  1 0 Financial Advisory

Marital Status  S Single  M Married  O Others

Race  B Bumiputra  C Chinese  I Indian  T Others

Medium of Communication  B B. Malaysia  E English  M Mandarin  H Others

Highest Education Attained (Minimum SPM or equivalent. Please enclose copy of certificate)  
 2 1 SPM  2 2 STPM  2 3 Diploma  2 4 Degree  2 5 Post Graduate  
 Professional Bodies (Accountancy)  
 Others Professional Bodies

Mailing Address (Must be completed with Post Code)

Post Code  State

Telephone No. Office  -  House  -   
 H/P  -  Fax  -   
 Email

## 2. EDUCATION PROVIDER'S INFORMATION

Name of Education Providers  6 1 Institute Of Management Studies  6 2 PNB Investment Institute  
 6 3 IFPA Resources  6 4 KDU Management Development Centre Sdn Bhd  
 6 5 Institute Bank Bank Malaysia  6 6 Others

## 3. DECLARATION (BY APPLICANT)

I hereby declare that all information is true to the best of my knowledge, and I understand FPAM reserves the right to verify information I have provided in this form. I agree to adhere by FPAM's Code of Ethics & Professional Responsibilities.

Signature \_\_\_\_\_ Date \_\_\_\_\_

## 4. PAYMENT

Payment to : **FINANCIAL PLANNING ASSOCIATION OF MALAYSIA**  
 Application submitted in:  
 January - June = RM50  July - December = RM25  
 By Cash  By Cheque - \_\_\_\_\_  
 By Credit card (direct debit)  Visa  Master  Amex  
 Card No.  -  -  -   
 Card expiry : \_\_\_\_\_

## 5. FOR OFFICE USE ONLY

Date received  (dd/mm/yy) Checked by \_\_\_\_\_ Date Approved  (dd/mm/yy)  
 Approved Member ID  Updated by \_\_\_\_\_ Approved By \_\_\_\_\_